



**Lays** Holdings<sup>Pty LTD</sup>



LAYS Holdings (Pty) Ltd was formed in July 2007. The business is owned and managed by Suren and Leona Krishna. The Company operates in ICT Project Management, Commodity Trading, Mine Project Management, Metal Ore Mining and Beneficiation, Smelting and Refining

The address is 12 Silvawood Estates, 3 Chapman Road, Lambton, Germiston, Johannesburg, 1401. Owner of LAYS Resources LTD Zambia, Shareholder at KLS Trading International Zambia Limited, Shareholder in RUF Beira Ltd.

### Mission

To create a diversified business portfolio by establishing and growing relationships with local and international business partners.

### Vision

We want to become a market leading business with a diversified portfolio within the South African and Sub-Saharan Region.



## Scope of Businesses and Projects

### - Commodities Trading

- Trading in Manganese from Zambia and South Africa
- Copper Cathodes from DRC and Zambia.
- Coal Trading for export and South African Market.
- Gold Trading from DRC, Tanzania and Kenya.
- Tin Ore Trading from DRC.
- Lithium Ore Trading from Zimbabwe.
- Tantalite Ore Trading from DRC.

### - Mining and Energy Project Management (project management for various clients)

- Chrome and Ferrochrome beneficiation project in Rustenberg. Eastern and Western Limb of the Bushveld Complex.
- Coal Beneficiation project in the Northern KZN
- Natural Gas Project in Angola
- Lead Mining and Ingot production in DRC
- Tin and Tantalite mining and beneficiation in the DRC
- Tin Mining Project in Indonesia

### - ICT Project Management

- Infrastructure design and network implementation for various clients.
- Hardware and software deployment for various clients.
- Sourcing and supply of IT equipment.

## Target Market

- South Africa
- Sub-Saharan Africa
- Asia
- Europe
- Americas

## Growth Strategy

- Develop joint venture partnerships with current mine concession owners in Africa.
- Trade commodities from South Africa, Rest of Africa, Asia and Americas
- Mine, beneficiate and trader various metal ores
- Invest in mining to increase production capacity.



## The Director

Suren Krishna is a serial entrepreneur investing in various disciplines.

Suren worked for Akzo Nobel South Africa as a senior manager responsible for IT South Africa and neighbouring African states, Sheq, Training and Development.

During his 15 year career at Akzo Nobel, he was responsible for various projects and disciplines.

In 2007, he decided to purchase a franchised business (Milky Lane) and in 2009 purchased a second Milky Lane.

In 2013, LAYS Resources Ltd in Zambia was formed. LAYS Resources Ltd trades copper and manganese via Dare Salaam to India and China.

In 2015, He purchased a shareholding in RUF Beira to procure and distribute fuels to South Africa and Zambia.

In 2018, Suren setup KLS Trading International Limited in Zambia to trade Gold and other precious metals in the central and east African Region.



## Projects Portfolio

No.	Name	Location	Type	Project Budget Required	Role	Lifespan	EST ROI	Project Stage	Target Date
1.	Lead Ingot Plant	DRC and South Africa	Manufacturing	\$ 20M	Project Owner	20 Years	69%	➤ Seeking Funding	July 2019
2.	Tin Ingot Plant	DRC and South Africa	Manufacturing	\$20M	Project Owner	20 Years	50%	➤ Seeking funding	July 2019
3.	Coltan Trading	DRC and China	Trading	\$2 M	Project Owner	10 Years	30%	➤ Seeking Off-take and funder	April 2019
4.	Manganese Mining	Tanzania and Zambia	Mining and Trading	\$1 M	Project Manager and Shareholder	10 Years	25% (Profit share)	➤ Signed Off-take and awaiting LC	Implemented Q3 2018.
5.	Tin Mining	Indonesia	Mining and Beneficiation	\$2 M	Project Manager and Shareholder	20 Years	10% (share)	➤ Working on agreements	April 2019
6.	Precious Metals Trading	DRC, Zambia, Tanzania, Kenya, Hong Kong	Trading Precious Metals	\$2M	Africa Director and Shareholder	Ongoing	25% Profit Share	➤ Established. Currently seeking suppliers	Implemented April 2018. Business currently in operation
7.	Lithium Ore	Zimbabwe	Mining and Beneficiation	\$10M	Project Owner	20Years	70%	➤ Due Diligence	No Date Yet concept stage. Greenfield Project
7.	Coal Mine	South Africa Mpumalanga Province	Coal Mine	\$ 10 M		20 Years + 2 other farms that have to be prospected	300%	<ul style="list-style-type: none"> <li>➤ Secured two customers in China and India on a long term off-take</li> <li>➤ In discussion to with Transnet to secure rail and port solution for export via RBCT</li> </ul>	February 2016
2.	Fuel Trading	Mozambique, South Africa, Zambia, Zimbabwe	Import and Distribution of Fuel to RSA and SADC	\$20 M		10 Years and more	20%	<ul style="list-style-type: none"> <li>➤ Wholesaler's License and ITAC Permit ( Application Reference D/2015/12/04/0001)</li> <li>➤ Funding</li> <li>➤ Access to Governments and bulk customers in SADC</li> <li>➤ In discussion with Transnet to secure pipeline agreement and port storage in Durban</li> <li>➤ Secured refinery to supply D2</li> </ul>	February 2016
3.	Coal Mine		Coal Mine – Supply to Eskom	\$35 M		20 Years +	350%	<ul style="list-style-type: none"> <li>➤ Secured two customers in China and India on a long term off-take</li> <li>➤ In discussion to with Transnet to secure rail and port solution for export via RBCT</li> </ul>	March 2016

4.	Gold Trading		Trading of Gold from Ghana to Dubai	\$5M		Ongoing	12% per Transaction Per 7 days	<ul style="list-style-type: none"> <li>➤ Secured supply and customers</li> </ul>	February 2016
5.	Manganese Trading		Trading from Postmasburg to China	\$1.5 m per transaction (20kmt)		Ongoing	30% Per Transaction	<ul style="list-style-type: none"> <li>➤ Signed offtake with mine and secured customer.</li> <li>➤ Possibility to purchase mine as owner needs funding. Price could be around \$3 M</li> <li>➤ In Discussions with Transnet to secure rail and port solution.</li> </ul>	March 2016
6.	Iron Ore Trading		Trading from Postmasburg to China	\$8 M per Transaction (150kMt)		Ongoing	5% per transaction	<ul style="list-style-type: none"> <li>➤ Have a potential off-take from a client in China. Need to finalise after lunar New Year.</li> <li>➤ Possibility to buy the mine.</li> </ul>	March 2016
7.	Chrome Ore		Chrome Ore Mining and Beneficiation	\$8 M		Ongoing	30%	<ul style="list-style-type: none"> <li>➤ Seeking Cash flow for transaction</li> <li>➤ Transnet rail account</li> <li>➤ Port Allocation for Saldanha</li> <li>➤ Customers (China and India)</li> </ul>	No Date yet. Conceptual
8.	Tyre Recycling		Recycling on used Tyres	\$4m		5 Years and more	50%	<ul style="list-style-type: none"> <li>➤ Redisa License for Processing</li> <li>➤ Funding for project</li> </ul>	No Date yet. Conceptual
9.	Aggregate		Aggregate and Cement Productions	\$4 M		10 years and More	40%	<ul style="list-style-type: none"> <li>➤ Seeking Funding for project</li> </ul>	No date yet. Conceptual
10.	Copper Production		Mining and Production of copper Cathodes	\$8M		10 Years and More	30%	<ul style="list-style-type: none"> <li>➤ Seeking Funding for Project</li> </ul>	No date yet. Conceptual
11.	Manganese		Mining and Production of Manganese Flake	\$8M		10 years and more	40%	<ul style="list-style-type: none"> <li>➤ Seeking Funding for Project</li> </ul>	No date yet. Conceptual

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